UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (CGM)

Plaintiff-Applicant,

SIPA Liquidation

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 12-01690 (CGM)

Plaintiff,

v.

EFG BANK S.A., f/k/a EFG Private Bank S.A., EFG BANK (MONACO) S.A.M., f/k/a EFG Eurofinancière d'Investissements S.A.M., and EFG BANK & TRUST (BAHAMAS) LIMITED, as successor-in interest to Banco Atlántico (Bahamas) Bank & Trust Limited

Defendant.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that I hereby enter an appearance as counsel for EFG Bank S.A. (a/k/a EFG Bank AG) ("EFG Bank"), EFG Bank (Monaco) S.A.M. ("EFG Monaco"), and EFG Bank & Trust (Bahamas) Limited ("EFG Bahamas," and collectively,

the "EFG Defendants") in the above-captioned adversary proceeding.

PLEASE TAKE FURTHER NOTICE that all notices given or required to be given in the above-captioned adversary proceeding, and all papers filed therein, should be served upon me at the below-listed address. I certify that I am admitted to practice in this Court.

PLEASE TAKE FURTHER NOTICE that, by filing this Notice of Appearance, or by later filing any pleadings or other papers in this action, the EFG Defendants do not:

- (i) Consent to or acknowledge personal jurisdiction, or concede that the EFG Defendants have properly been served with process in this action;
- (ii) Waive the right to have final orders in non-core matters entered only after *de novo* review by a District Court Judge with subject matter jurisdiction over this action and personal jurisdiction over the EFG Defendants;
- (iii) Waive the right to trial by jury in any proceeding so triable in the above-listed adversary proceeding or in any case, controversy, or proceeding related to the above-listed adversary proceeding;
- (iv) Waive the right to have the District Court withdraw the reference in any matter that is subject to mandatory or discretionary withdrawal; or
- (v) Waive any other rights, claims, actions, defenses, setoffs, or recoupments to which the EFG Defendants are or may be entitled in law or in equity, all of which are hereby expressly reserved.

Dated: December 13, 2022 New York, New York

/s/ Zachary D. Rosenbaum

Zachary D. Rosenbaum

KOBRE & KIM LLP

800 Third Avenue

New York, New York 10022

Telephone: (212) 488-1200

Zach.Rosenbaum@kobrekim.com

Attorney for Defendants